

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:	)	
	)	Chapter 11
	)	
LE TOTE, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-33332 (KLP)
	)	
Debtors.	)	(Jointly Administered)
	)	

**ORDER GRANTING FIRST INTERIM FEE  
APPLICATION OF NFLUENCE PARTNERS AS INVESTMENT  
BANKER FOR THE DEBTORS FOR COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD FROM OCTOBER 1, 2020 TO AND INCLUDING OCTOBER 31, 2020**

Upon the application (the “Interim Fee Application”)<sup>2</sup> of HMAAdviseCo, LLC d/b/a Nfluence Partners (“Nfluence”), the investment banker for the above captioned debtors and debtors in possession (collectively, the “Debtors”), for entry of an order (this “Order”), pursuant to sections 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-1, and the Interim Compensation Order, for allowance of interim compensation for professional services rendered by Nfluence during the period from the Petition Date to and including October 31, 2020 (the “Interim Compensation Period”) in the amount of \$75,000.00 and reimbursement of expenses incurred during such period in connection with such services in the amount of \$0.00; and this Court having determined that the legal and factual bases set forth in the Interim Fee Application establish just cause for the relief granted herein; and after due deliberation

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/letote/>. The location of the Debtors’ service address is 250 Vesey Street, 22<sup>nd</sup> Floor, New York, New York 10281.

<sup>2</sup> Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Fee Application.

and sufficient cause appearing therefore,

**IT IS HEREBY ORDERED THAT:**

1. The Interim Fee Application is GRANTED as set forth herein.
2. Nfluence allowed compensation for professional services rendered during the Interim Compensation Period in the amount of \$75,000.00.
3. Nfluence is allowed reimbursement of expenses incurred during the Interim Compensation Period in connection with its services to the Debtors in the amount of \$0.00.
4. The Debtors are authorized and directed to pay Nfluence all fees and expenses allowed pursuant to this Order, less any amounts previously paid for such fees and expenses.
5. The Debtors are authorized to take all actions necessary to effectuate the relief granted by this Order in accordance with the Interim Fee Application.
6. This Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation or interpretation of this Order.

Jan 14 2021  
Dated: \_\_\_\_\_  
Richmond, Virginia

/s/ Keith L Phillips

\_\_\_\_\_  
United States Bankruptcy Judge

Entered On Docket: Jan 20 2021

WE ASK FOR THIS:

/s/ Jeremy S. Williams

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

Brian H. Richardson (VA 92477)

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*Co-Counsel to the Debtors and Debtors in Possession*

SEEN AND AGREED:

/s/ Elisabetta Gasparini

Elisabetta G. Gasparini

Office of the United States Trustee

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*Office of the United States Trustee*

**CERTIFICATION OF ENDORSEMENT**  
**UNDER LOCAL BANKRUPTCY RULE 9022-1(C)**

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeremy S. Williams